

MARKET AT A GLANCE

Monday, 04 August 2025



Indices Update

Indices	Rate	% Chg
Dow Jones	43588.58	-1.23
Shanghai	3547.16	-0.36
Sensex	80599.91	0.00
MSCI Asia Pacific	204.133	-0.52

Currencies

Currencies	Rate	% Chg
USDINR	87.227	0.00
EURUSD	1.156	-0.21
USDJPY	147.87	0.35
Dollar Index	98.9	-0.24

International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	3363.00	0.07
Silver (\$/oz)	36.85	-0.23
NYMEX Crude Oil (\$/bbl)	67.13	-0.30
NYMEX NG (\$/mmbtu)	3.032	-1.65
COMEX Copper (\$/Lbs)	4.4125	0.00
LME NICKEL (\$/T)	14987	0.00
LME LEAD (\$/T)	1976	0.10
LME ZINC (\$/T)	2727	-0.09
LME ALUMINIUM (\$/T)	2565	-0.25

Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	99066	0.31
Silver mini	109935	-0.24
Crude oil	5867	-0.35
Natural Gas	265.3	-1.86
Copper	881.75	0.23
Nickel	1870.00	0.00
Lead	180.16	0.51
Zinc	261.92	-0.03
Aluminium	250.14	0.22

Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Choppy trading expected but broad outlook remain bullish.	↔
Silver LBMA Spot	Intraday outlook mostly negative as long as \$38.50 caps upside.	↔
Crude Oil NYMEX	It is required to break above \$70 to trigger fresh rallies. Else, corrective selloffs expected.	↔
MCX	Technical Commentary	Outlook
Gold KG Aug	Stiff resistance is placed at Rs 101650 which if cleared would trigger fresh rallies.	↔
Silver KG Sep	A direct drop below Rs 109000 there are chances of selling pressure to continue the day.	↔
Crude Oil Aug	Choppy trading expected initially. Break above Rs 6200 would extend rallies.	↔
Natural Gas Aug	Further rallies seen only above Rs 275, inability to break it may see selling pressure for the day.	↔
Copper Aug	There are potential upticks as long as Rs 875 remain obstruct further downsides.	↔
Nickel Aug	Prices remain choppy with nil volume.	↔
ZincM Aug	A direct break above Rs 270 would continue rallies. If not, may see selling pressure.	↔
LeadM Aug	If unable to break above Rs 183 expect weakness for the day.	↔
AluminiumM Aug	While prices stay below Rs 252 there are chances of corrective selling pressure.	↔

MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD OCT5	97951	97115	96530	98536	99372	99957	100793
	GOLDM SEP5	97837	96917	96335	98419	99339	99921	100841
	GOLD GUINEA AUG5	79086	78407	77985	79508	80187	80609	81288
	SILVER SEP5	109247	108237	107360	110124	111134	112011	113021
	SILVERM AUG5	111081	110093	109267	111907	112895	113721	114709
	SILVER MIC AUG5	111450	111383	112577	110256	110323	109129	109196
BASE METALS	COPPER AUG5	881.0	877.8	875.5	883.3	886.5	888.8	892.0
	LEAD AUG5	180.1	179.8	180.3	179.6	179.9	179.4	179.7
	ZINC AUG5	261.2	259.7	257.4	263.5	265.1	267.4	268.9
	ALUMINIUM AUG5	249.6	248.7	247.7	250.6	251.4	252.4	253.3
ENERGY	NATURALGAS AUG5	266.9	263.5	260.1	270.3	273.7	277.1	280.5
	CRUDE OIL AUG5	5795	5703	5556	5942	6034	6181	6273
INDICES	MCX BULLDEX	22851	22615	22451	23015	23251	23415	23651

GLOBAL BENCHMARKS

NYMEX/COMEX	100 GOLD AUG25	3307.2	3254.3	3227.6	3333.9	3386.8	3413.5	3466.4
	SILVR 5000 AUG25	36.61	36.56	36.44	36.73	36.78	36.90	36.95
	LIGHT CRUDE SEP5	66.35	65.43	63.82	67.96	68.88	70.49	71.41
	NAT GAS SEP25	3.05	3.01	2.97	3.09	3.13	3.17	3.21
	HG COPPER AUG25	4.28	4.17	4.01	4.44	4.55	4.71	4.83
LME	ZINC	2847	2853	2787	2913	2907	2973	2967
	LEAD	2006	1984	1956	2034	2056	2084	2106
	ALUMINIUM	2609	2592	2570	2631	2648	2670	2687

BULLISH 
 BEARISH 
 MLD BULLISH 
 MILD BEARISH 
 +RANGE BOUND 
 - RANGE BOUND 

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